

PRESS RELEASE

DIGITAL360: finalized the purchase of 75% Corecube's S.r.l. shares to strengthen the offer of training services for companies and public administration

Milan, 13 January 2022 - DIGITAL360 S.p.A. ("DIGITAL360" or the "Company"), an innovative SME listed on the Euronext Growth Milan market, announces that today it has completed the purchase of a 75% stake of Corecube S.r.l. ("Corecube").

Corecube, based in Milan, is specialized in the design of training courses for professionals who also need to keep up to date with the obligations of their professional bodies.

The transaction was announced to the market in the press release published on 9 December 2021, to which reference should be made for further details.

The agreement between the parties provides for, among other things, the confirmation of one of the current directors as CEO of Corecube, in order to ensure continuity of management and the full integration of skills and know-how, as well as a lock-up commitment until May 2025 by the shareholder holding the remaining 25% of the shares of the company, with whom cross call and put options on the remaining 25% share have also been provided for during the year 2025, valued on the basis of the results achieved by the company in the financial year ending 31 December 2024.

DIGITAL360

DIGITAL360, a company listed on the Euronext Growth Milan Market, has the objective of accompanying companies and public administrations in the understanding and implementation of digital transformation and encouraging their encounter with the best technological suppliers. DIGITAL360 pursues this objective through two business units: one, called "Demand Generation" supports technology companies (vendors, software houses, system integrators, startups, etc.) in communication, storytelling, event management, and generating business opportunities; the other, called "Advisory & Coaching" is aimed at all companies and public administrations that want to undertake any kind of digital transformation. NetworkDIGITAL360, transversal to both Business Units, is the largest network of online publications dedicated to all topics of Digital Innovation. DIGITAL360 integrates a multidisciplinary and multicultural mix of professionalism and skills thanks to analysts, journalists, consultants and experts in the digital world, united by a great passion and mission: digital innovation as an engine for the growth and modernization of our country. For further information: www.digital360.it.



Contact

Investor relations

Emilio Adinolfi

Email: emilio.adinolfi@digital360.it

Tel: +39 0292852801

DIGITAL360 press office: **d'i** comunicazione

Piero Orlando

Email: po@dicomunicazione.it

Tel: +39 3351753472

Euronext Growth Advisor

CFO SIM S.p.A.

Email: ecm@cfosim.com

Tel: +39 02303431

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